

PPE: Market Dynamics - Polyolefins 2016

Market Dynamics Polyolefins - 2016 is one in a series of reports published annually as part of the Petroleum and Petrochemical Economics (PPE) program.

This report provides an in-depth analysis of the polyolefins chain including:

- Low density polyethylene
- Linear low density polyethylene
- High density polyethylene
- Polypropylene

To be published: August 2016

Abstract:

The global polyolefin industry has undergone many changes since 2008. The polyolefins markets in the United States and Western Europe are large and mature, while consumption in most Asian countries is growing rapidly and providing the engine for global growth. Massive capacity developments that began in the low-cost Middle East region moved to the high-consumption Asia region, and are now continuing in the recently low-cost North American region. China remains a driver for global capacity additions, with substantial investment in coal-to-olefins and cracker projects and their associated polyolefin derivative plants. The availability of inexpensive ethane in the United States has led to the construction of numerous ethane crackers, PDH units, and polyolefins plants, the first major construction in these markets in more than a decade. Capacity additions are expected to increase in the Middle East after a slowdown. Other regions, such as Western Europe and Japan, continue to face competitive pressure, which has led to many plant closures and will likely cause more in the near future.

Regional Polyolefins Demand, 2015-e
% Share

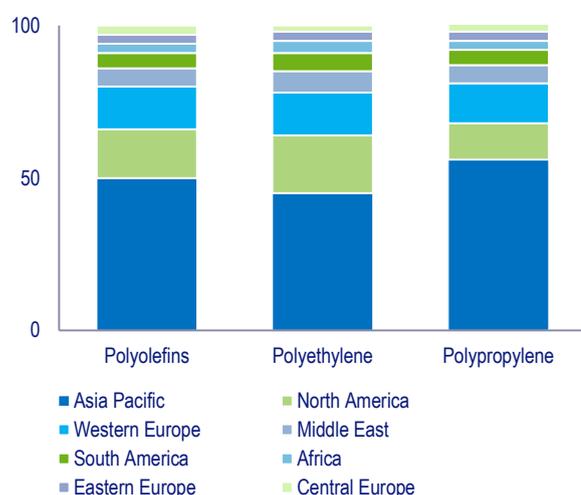


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Chapters 3 to 7 are segmented by key geographic region:

- North America
- South America
- Western Europe
- Central and Eastern Europe
- Middle East and Africa
- Asia Pacific

Each region/country is further segmented by:

- Consumption: Assesses historic and forecast consumption; forecasts are based on projections of end use and economic activity.
- Supply: Includes a list of all producers, their production capacity, location, etc, and discussion of the status of new projects.
- Supply, Demand and Trade: Provides historical analysis and forecasts to 2035 of consumption, production, imports/exports, inventory build-up/decline, capacity and capacity utilization.

This analysis will identify the issues shaping the industry, as well as provide an independent appraisal of the market.

NexantThinking™ Online Database includes supply, demand and trade analysis for over 40 countries.

New in this report is inclusion of Vietnam in the supply, demand and trade analysis and extension of the forecast period to 2035 (from 2030).

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