

World Gas Model



Providing long term forecasts and scenario planning for the global gas/LNG industry.

The World Gas Model provides global, regional and national gas supply and demand balances, international gas trade by pipeline and LNG and both contracted and spot gas prices to 2052.

Clients can consult with NexantECA to create bespoke scenarios using our Base Case, and then changing key assumptions to generate alternative scenarios and sensitivities.

The World Gas Model considers every country in the world which either consumes or produces natural gas. Large countries including Canada, USA, Russia, China, Australia, Indonesia and Malaysia are further segmented into subregions. The focus is on the growing international trade of natural gas by cross-border pipeline and LNG.

The World Gas Model has a comprehensive database on gas production, LNG and pipeline infrastructure, trade routes as well as long term contracts, storage facilities and demand profile.

All data needed to run the model is supplied by NexantECA and users are free to add or overwrite the supplied assumptions to construct scenarios of interest to their organisations.

Data flow within the World Gas Model

770 LNG contracts.

Model Database (May 2022) Output How many supply entities are included? Long term forecasts 558, including individual fields with some exported into Excel files. production assigned to a country. Graphing tool (Excel Liquefaction plants based) to quickly chart 323 announced plants in the database. World Gas outputs. Model 141 existing plants or plants with FID. Summary PowerPoint Re-gasification plants reports available on 526 announced plants in the database. request. 357 existing plants or plants with FID. Updated monthly, with Pipelines and shipping routes long term forecasts Input Assumptions 458 total announced pipelines, unigenerated every quarter. directional 357 existing pipelines or pipelines with FID Capacity 3,581 potential shipping routes Note. Routes include any node with a liquefaction terminal to any node with a Cost regasification terminal. **Contracts** 326 pipeline contracts **Production Volumes**

140 countries (nodes) captured (not including LNG bunker fuel) with 9 countries having multiple nodes: Canada, USA, Australia, Germany, China, Russia, Indonesia, Malaysia, Mozambique



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Accessing the World Gas Model

Licensing

The World Gas Model is available to clients to use under license and runs on a stand- alone computer/laptop. The **Excel interface** allows users to easily modify/overwrite inputs and data can easily be exported for further analysis.

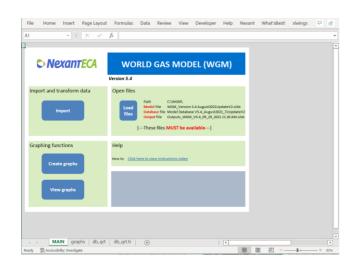
The database which includes detailed information about production, infrastructure and contracts, with global coverage is updated monthly, with **long term forecasts generated every quarter** and issued to licensors.

Support

NexantECA provides **full training and support** for the model including quarterly data updates, technical support (including model installation). All users benefit from a continuous programme of model development and enhancements. The NexantECA team is available to address technical or industry related questions.

Outputs

The key outputs include spot and contract prices, production and consumption, trade flows and infrastructure utilisation.





For more information, please contact us at Markets@NexantECA.com
Or visit www.NexantECA.com



NexantECA Subscriptions and Reports provide clients with comprehensive analytics, forecasts and insights for the chemicals, polymers, energy and cleantech industries. Using a combination of business and technical expertise, with deep and broad understanding of markets, technologies and economics, NexantECA provides solutions that our clients have relied upon for over 50 years.

The Markets and Profitability program tracks over 60 feedstocks, petrochemicals, polymers, chemical intermediates and fertilizers on an ongoing basis and provides regularly updated reports covering all commercial aspects of these global industries. The accompanying database provides global analysis and forecasts in two major inter-related areas: Markets and Profitability.

NexantECA serves its clients from offices located throughout the Americas, Europe, the Middle East and Asia.

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